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BERYL EMERGENCY RESPONSE AND RECOVERY PROJECT

Instructions and Explanations for Completing the Application Form

Customer Data

Enterprise Name and Address:

This will apply to companies, co-operatives and individuals.

Type of Existing Enterprise:

What is the enterprise currently engaged in (long-line, ice boat etc.)

Application Data

Funds required:

The amount on the form should be supported by the provision of the relevant invoices and documents.

Purposes:

A clear budget and cost breakdown should be provided.

Security:

Boat title

Applicants must provide evidence of NIS registration and an NIS clearance certificate.

Financial Data

Cash Flow statement:

This statement should include all cash which flows in and out of the business during the first year of operations after resumption.

Fishing plan:

Clearly estimate the number of fishing trips to be taken monthly, the weight of catches and the variety of fish types.

Exceptions (not limited to the following)

- If the grant only is being requested, the fisherfolk must prove that they have the financing available to complete the project or have already undertaken work that covers 75% of the boat replacement costs.
- If the applicant wishes to buy a larger boat than the one lost, approval of the conditional grant and loan is to be based on the value of the lost boat. Proof of adequate financial resources to cover the additional cost must be submitted.
- The grant is also available to the fisherfolk who propose to build a boat based on an acceptable shell.
- The purchase of a second-hand boat will be allowed under specific conditions.
- Those who have completed the replacement of their boat before the launch of funding under the BERRP can qualify for a 25% grant.

BERYL EMERGENCY RESPONSE AND RECOVERY PROJECT

C/o Enterprise Growth Fund Limited
"Westgate", Monteith Gardens, Barbarees Hill, St. Michael
Tel: 537-5900, Email: berrp@egfl.bb

CUSTOMER DATA

BOAT OWNER: _____

FISHER ID: _____

ADDRESS: _____

GENDER: MALE ☐ FEMALE ☐

NATIONAL ID NUMBER: _____

DATE OF BIRTH: _____

NIS NO: _____

DEPENDENTS: NO. OF MALES ☐ NO. OF FEMALES ☐

EMAIL ADDRESS: _____

CONTACT NUMBERS: HOME _____ WORK _____ CELL _____

ENTERPRISE NAME: _____

ADDRESS (if incorporated) _____

AGE OF ENTERPRISE: _____

PREVIOUS BOAT DESTROYED BY BERYL:

REGISTRATION NO. _____ SIZE: _____ ft. TYPE: _____

WILL THE NEW BOAT BE

OWNER-OPERATED? YES ☐ NO ☐

IF NOT,

NAME OF OPERATOR/CAPTAIN: _____

GENDER: MALE ☐ FEMALE ☐

FISHER ID: _____

DEPENDENTS: NO. OF MALES NO. OF FEMALES

ADDRESS OF OPERATOR: _____

EMAIL ADDRESS: _____

CONTACT NOS: HOME _____ WORK _____ CELL _____

WORK EXPERIENCE OF OPERATOR: _____

NAME OF CREW MEMBER #1: _____

GENDER: MALE ☐ FEMALE ☐

FISHER ID: _____

DEPENDENTS: NO. OF MALES NO. FEMALES

NAME OF CREW MEMBER #2: _____

GENDER: MALE ☐ FEMALE ☐

FISHER ID: _____

DEPENDENTS: NO. OF MALES NO. OF FEMALES

NAME OF CREW MEMBER #3: _____

GENDER: MALE ☐ FEMALE ☐

FISHER ID: _____

DEPENDENTS: NO. OF MALES NO. OF FEMALES

LOAN APPLICATION DATA

FUNDS REQUIRED: \$ _____

PURPOSE: BOAT CONSTRUCTION/PURCHASE \$ _____

INSURANCE (3% of construction costs) \$ _____

FIRST TRIP EXPENSES: BAIT \$ _____

DIESEL \$ _____

ICE \$ _____

GRUB \$ _____

SIZE OF NEW BOAT (FT): _____

NB. BOAT TITLE WILL BE USED AS SECURITY FOR THE LOAN.

THE MINISTRY OF FINANCE, ECONOMIC AFFAIRS AND INVESTMENT WILL BE RESPONSIBLE FOR THE STORAGE OF LEGAL DOCUMENTS.

GRANT ONLY APPLICATION DATA (maximum 25% of boat completion costs/purchase price)

NB. THIS SECTION APPLIES TO PERSONS WHO ONLY REQUIRE THE GRANT FUNDS TO PURCHASE A BOAT OR COMPLETE CONSTRUCTION OF A BOAT. PLEASE ATTACH PROOF THAT THE REQUESTED GRANT CAN COMPLETE THE PURCHASE OR CONSTRUCTION OF THE BOAT AND PROVIDE A VALUATION TO PROVE THAT THE CONSTRUCTION UNDERTAKEN IS 75% OF THE TOTAL CONSTRUCTION COST. IN THE CASE OF THE PURCHASE OF A BOAT, PLEASE SUBMIT PROOF OF THE PURCHASE PRICE OF THE BOAT. FISHERFOLK WHO HAVE COMPLETED THE REPLACEMENT OF THEIR BOAT ARE ALSO ELIGIBLE FOR THE 25% GRANT. THE GRANT WILL BE BASED ON THE CONSTRUCTION/PURCHASE PRICE OF THE NEW BOAT. DOCUMENTATION MUST BE SUBMITTED TO VERIFY THE CONSTRUCTION COST/PURCHASE PRICE.

SIZE OF BOAT (FT): _____

FUNDS REQUIRED TO COMPLETE CONSTRUCTION: \$ _____

FUNDS REQUIRED TO COMPLETE PURCHASE: \$ _____

PURCHASE/CONSTRUCTION PRICE OF BOAT \$ _____

ALREADY REPLACED: _____

For official use only:

The grant amount should be 25% of construction/purchase costs. The breakdown for the funds requested is as follows:

Loan amount \$ _____

Grant amount \$ _____

ADDITIONAL INFORMATION REQUIRED:

A. History of the fishing operation (Outline the quantities of the types of fish caught in the last full year of operation before Hurricane Beryl struck and the prices per pound for each type of fish.)

(N.B. Fish landing information previously submitted to the Fisheries Department should also be submitted or proxy information prepared by the Fisheries Department)

A. DETAILS OF HISTORICAL FINANCIAL DATA: FISHING ENTITY

(Cash Flow for the last year of operations before destruction by Beryl)

	Year: 20____
Cash Inflows	
Sales	
Total Inflows	
Cash Outflows	
Boat repairs	
Purchase of equipment	
Diesel	
Ice	
Wages	
Bait	
NIS	
Supplies	
Insurance	
Grub	
Other	
Total Outflows	
Net Cash flow	

- B. Statement of Fishing Plan for the first year of operation** (Brief description of fish types and weights estimated to be caught, frequency of trips, cash flow projections, identify potential customers)

Assumptions of financial projections

Types of fish	Volume of fish per year	Average price per lb.	Sales
	lbs	\$	\$
1.			
2.			
3.			
4.			
5.			
6.			
7.			
8.			
9.			
TOTAL			

FINANCIAL PROJECTIONS:**Cash flow for the first year of operations**

	Year: _____
Cash Inflows	
Sales	
Total Inflows	
Cash Outflows	
Purchase of equipment	
Diesel	
Ice	
Wages	
Bait	
NIS	
Supplies	
Insurance	
Grub	
Other (please specify)	
Total Outflows	
Net Cash flow	

For official use only:

Loan Amount \$ _____ Interest rate _____ Loan term \$ _____

Interest \$ _____ Principal payment \$ _____ Total payment \$ _____

CREDIT HISTORY

BANK/OTHER CREDITS	LOAN AMOUNT	LOAN APPROVAL DATE	OUTSTANDING BALANCE (Principal+Interest)
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

DECLARATION

I/We hereby certify that the information given is true and correct and it has been supplied for the purpose of obtaining credit from the Beryl Emergency Recovery and Response Programme.

I/We hereby agree that should any information contained herein prove false or misleading each and all of the liabilities of the undersigned to the Beryl Emergency Recovery and Response Programme may become immediately due and payable.

The undersigned also agree(s) that the Beryl Emergency Recovery and Response Programme will be notified promptly in writing of any materially unfavourable change in financial position.

Signed this _____ day of _____ 20_____

Print Name _____

Signature of Applicant _____

Print Name _____

Signature of Applicant _____

For Official Use Only

Reviewed By:

Print Name: _____

Signature: _____

Checked By:

Print Name: _____

Signature: _____

**Date Submitted
To PECU:**

**Assigned
To:**

**Date Received
From PECU:**

Not Approved ☐

Approved ☐

Amount:

Date Approved :

Loan Conditions:

GRANT AMT:

LOAN AMT:

PLEASE ATTACH THE FOLLOWING DOCUMENTS WHERE APPLICABLE:

- ☐ Quotations to support the request for funds required for the completion of the boat.
- ☐ Receipts for work already completed.
- ☐ Valuation of boat at completion.
- ☐ NIS clearance certificate.
- ☐ Verification from boat owner that access to additional funds required to complete the boat building process is available.
- ☐ Letter(s) from existing creditor(s) outlining loan details, service history and status.
- ☐ Copies of reports previously submitted to Fisheries for the year prior to destruction of the boat by hurricane Beryl.
- ☐ Completed Screening and Appraisal form.

Application Review Committee official use only:

Comments:

Date: _____ Signature: _____